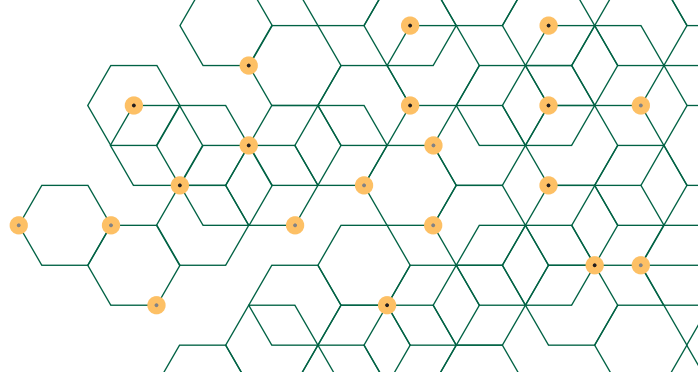


Growth-focused investment firm that invests in growing technology & tech-enabled services businesses



Growth Resources



Growth Team

Our dedicated Human Capital team works hand-in-hand with our companies to **identify, recruit, & hire key talent & collaborate on long-term organizational design** for the next phase of growth.



Our in-house Growth Team of **over a dozen top-tier experts** actively partners with our companies to accelerate growth by providing **strategic & operational support** for areas such as sales & marketing, payments, & M&A — **all without consulting fees.**



Experienced Partners

More than a decade of experience as **vertically focused & long-term-oriented investors** allows us to pull from the best practices & internal IP we've built to help our portfolio of 30+ companies grow.

Typical Investment Profile

We focus on investing in **founder-owned businesses.**
We usually commit **\$20MM to \$100MM** in equity per investment.
We actively pursue M&A for our portfolio companies.



\$15MM to \$250MM

in Enterprise Value
(Smaller for add-ons)



>\$5MM Recurring Revenue

(Smaller for add-ons)



10% - 1,000%+ Growth



Growing Technology & Services

Vertical Specific B2B Software, Data, Payments, or Tech-Enabled Services Companies



-\$1MM to \$15MM EBITDA

in Profitability



30-100% Ownership

Minority or Majority Transactions

Select Investment Sectors

- Automotive
- B2B & B2C Payments
- Banking Services
- Business Services
- Construction
- Data & Analytics
- Dental
- Education
- Energy & Utilities
- Field Services
- Financial
- Governance, Risk, & Compliance
- Healthcare Information Technology & Software
- Healthcare Services
- Hospitality & Travel
- Human Capital Management
- Insurance
- IT & Software Development
- Legal
- Life Sciences
- Manufacturing
- Non-profit
- Real Estate
- Restaurant
- Revenue Cycle Management
- Security
- Sports & Entertainment
- State & Local Government
- Supply Chain & Logistics

About Us

Founded in 2008

Lower-middle
market firm

Nearly \$2BN of capital under
management across 4 funds

\$750MM Fund IV
closed in 2020

Our Portfolio

 Legal Tech	 HCM Tech	 Education	 Healthcare
 HCM Tech	 Healthcare	 Hospitality & Travel Tech	 Hospitality & Travel Tech
 Construction Tech	 Construction Tech	 Education	 Auto Tech
 Field Services Tech	 Field Services	 Education	 Healthcare
 Insurance Tech	 Government Tech	 Hospitality & Travel Tech	 Financial Tech
 Education	 HCM Tech	 Hospitality & Travel Tech	 Field Services Tech
 Financial Tech	 Hospitality & Travel Tech	 Education	 Auto Tech
 Education	 Finance Tech	 HCM Tech	 Healthcare
 Healthcare	 Government Tech	 Healthcare	 Hospitality & Travel Tech
 Hospitality & Travel Tech	 Construction Tech	 Hospitality & Travel Tech	 Healthcare
 Education	 Field Services Tech	 Insurance Tech	 Education

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